

Fortune Shoes Limited
(As per Prospectus)

Nature of Business	Fortune Shoes Limited (FSL) is a 100% export oriented company engaged in shoes manufacturers in Bangladesh. The principal activities of the Company are to carry on the business of manufacturing and exporting of all kind of leather shoes, footwear etc.	
Major Product	The Company produces a single product 'Shoes' of various specifications, compositions, colour and qualities.	
Security Trading Code	FORTUNE	
BSEC's Consent for IPO	July 19, 2016	
Subscription Open	August 16, 2016	
Subscription Close (Cut-off Date)	August 28, 2016	
Authorized Capital	Tk. 1,500,000,000	
Pre- IPO paid-up Capital	Tk. 750,000,000	
IPO size in shares	22,000,000	
IPO size in Tk. at face value	Tk. 220,000,000	
IPO size in Tk. at offer price	Tk. 220,000,000	
Post IPO Paid-up Capital	Tk. 970,000,000	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 64.11 or GBP 48.58 or EUR 58.36	
Use of IPO Proceeds	Construction of Building	92,823,000 (42.19%)
	Acquisition of Machinery & Equipment	109,517,000 (49.78%)
	IPO Expenses	17,660,000 (8.03%)
	Total	220,000,000(100.00%)
NAV per share	Tk. 13.75 as on February 29, 2016	
EPS	Tk. 1.03 (Basic) and Tk. 1.03 (Adjusted) for the period ended on February 29, 2016	
Issue Manager	1. Imperial Capital Limited. 2. Prime Bank Investment Limited.	
Auditors	Mahfel Huq & Co.	
Website	www.fortuneshoes.com	